



User Guide

Office of Legislative Services Lobbyist Registration Office (850) 922-4990

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Overview and Quick Tips

This document serves as a training guide only.

- You must have an invitation code to access the system.
- Contact the Lobbyist Registration Office with questions at (850) 922-4990 or help@floridalobbyist.gov.
- Access the application at www.floridalobbyist.gov with Google Chrome, Firefox, Safari and Internet Explorer from a computer or tablet.
- If you are creating and renewing registrations for multiple lobbyists, complete all actions for one lobbyist, log out and close browser. Open a new browser to begin work on the next lobbyist's registrations.
- Once logged into the system, access video tutorials to help you navigate the system. Look for Video Help in the upper right corner.



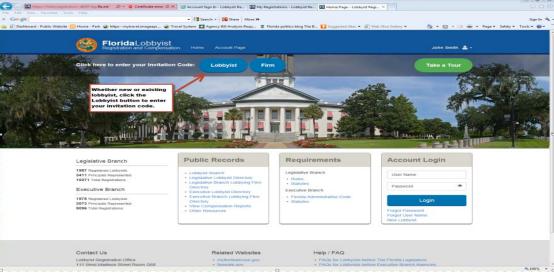
NEW LOBBYISTS – Access the Application

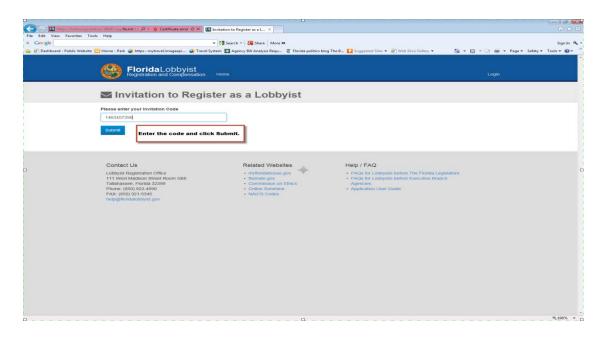
If you are a new lobbyist or an existing lobbyist who did not have effective registrations in 2014, contact the Lobbyist Registration Office (LRO) at (850) 922-4990.

<u>2014 LOBBYISTS – Access the Application</u>

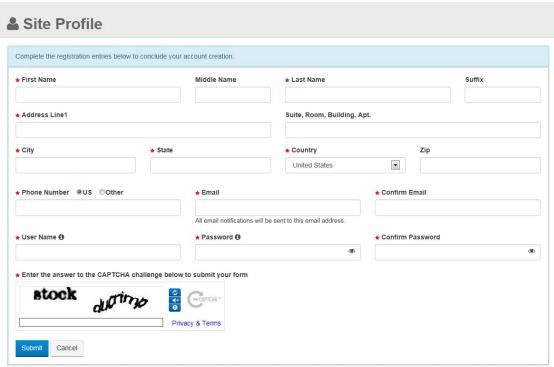
Lobbyists with effective registrations in 2014 received a letter in the mail in early December 2014. That letter contained a unique invitation code. If you misplaced your letter/code, contact the LRO at (850)922-4990. Once you have your code:

1. Click the Lobbyist button, enter your code, and click the Submit button.



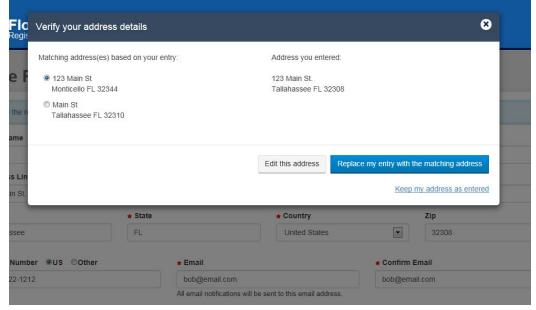


2. Your Site Profile page opens. New lobbyists must complete all fields indicated by the red asterisks.



3. Lobbyists with 2014 registrations will have a partially completed site profile. The invitation code linked most of your personal details and previous registrations to your account. Confirm the information and make changes if necessary. Then complete the remaining required fields.

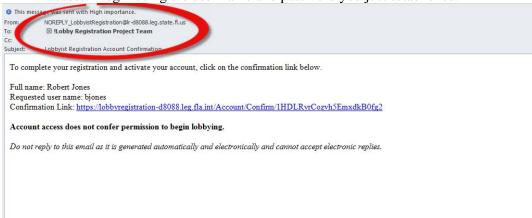
4. You may be asked to verify the address you entered or select a postal service-verified address.



5. You will receive a Success message directing you to check your email.



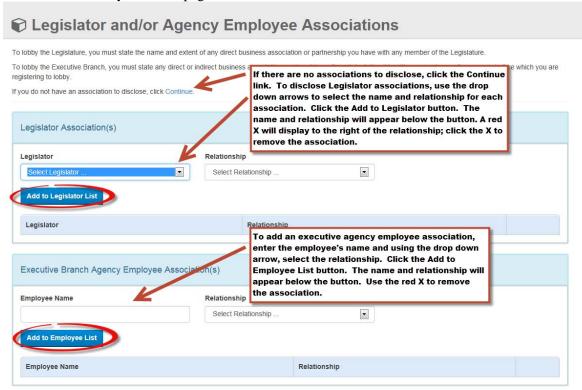
6. You will receive an email from 'NOREPLY.' Click the link in the email to complete the account access. Login using the user name and password you just established.



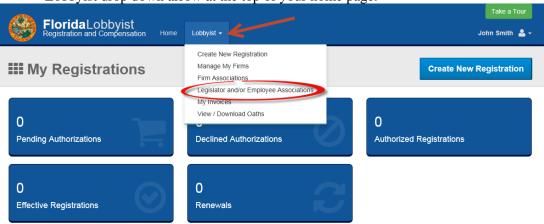
7. The electronic signature agreement appears. Read and sign the agreement, then click the I Agree button.



8. The first time you log in you will be asked to declare any associations with legislators or state employees. If you do not have any associations to declare, click the Continue link and you will be taken to your home page.

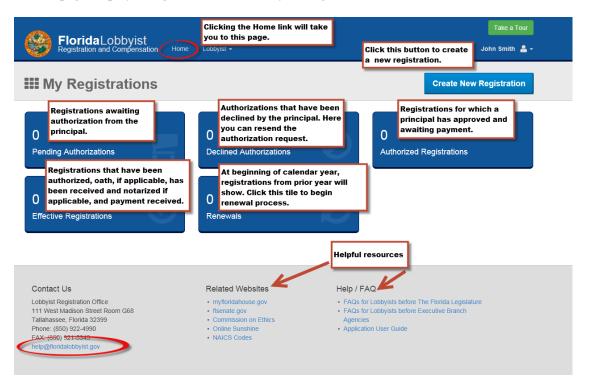


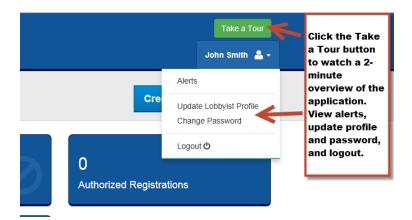
9. This is a close-up on a dashboard. You can always declare an association by clicking the Lobbyist drop down arrow at the top of your home page.



Navigate Your Home Page

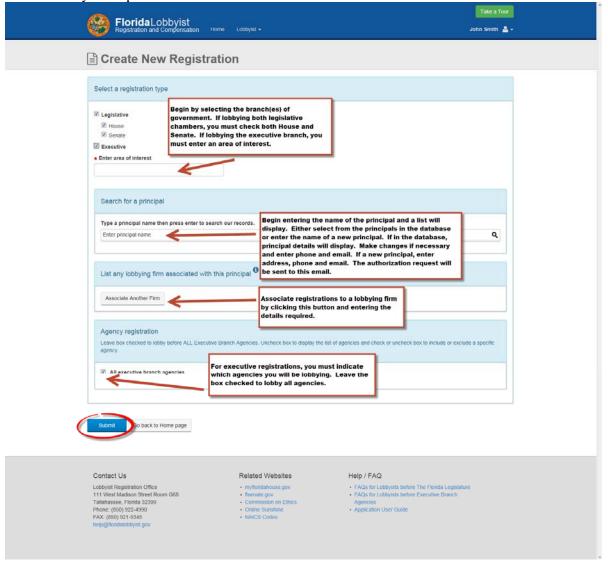
10. Let's get acquainted with the dashboard. Wherever you are in the application, the Home link at the top of the page will bring you to this page of your dashboard. The tiles in the center of the page display at a glance the status of your registrations.



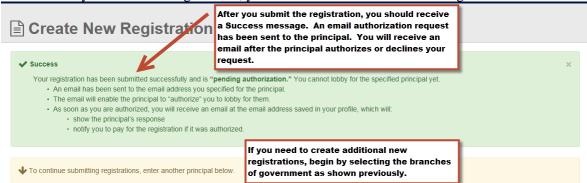


Create New Registration

11. From your home page, click the Create New Registration button or select the same from the Lobbyist drop down.



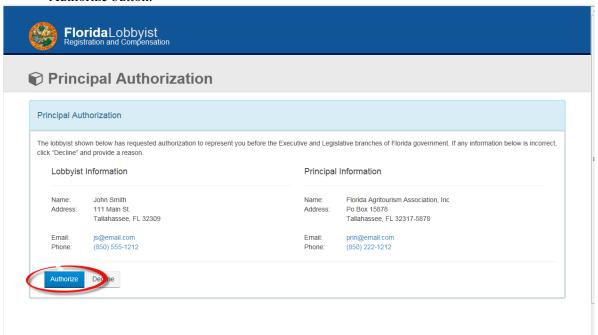
12. After you submit the registration, you should receive a Success message.



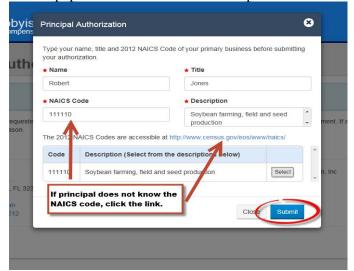
13. Below is an email sent to the principal, who should click the link contained in the email.



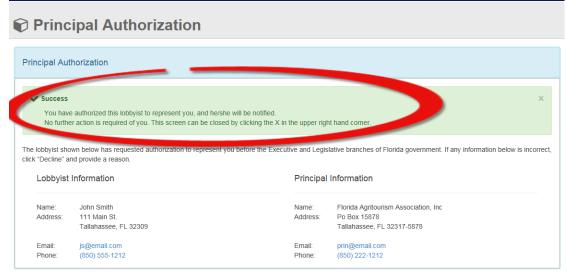
14. If the information is accurate and the principal wants to authorize this lobbyist to lobby, click the Authorize button.



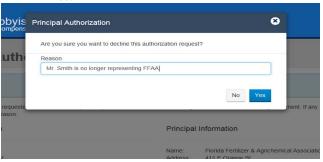
15. The principal is taken to this screen. Complete name and title, enter NAICS code. Tab to the Description field and the table below expands. Select the appropriate description which will populate to the asterisked Description field. Click Submit.



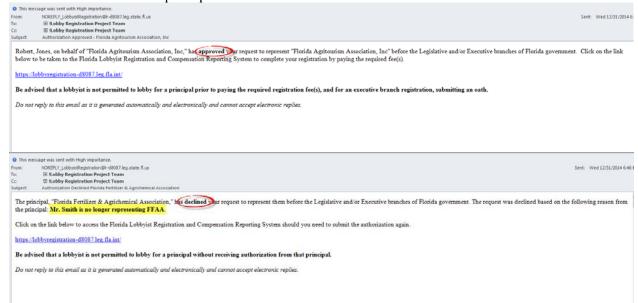
16. The principal receives a Success message. No further action is required by the principal.



17. If the principal declines the authorization request, he or she should provide a reason and click Yes.

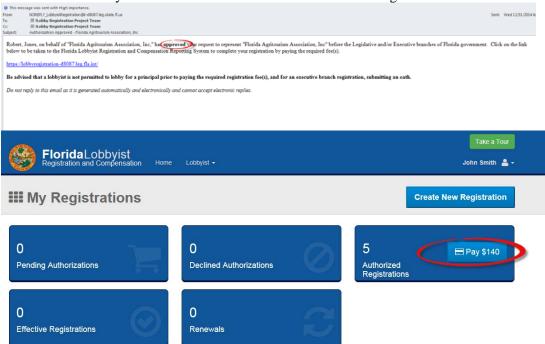


18. Below are two emails to the lobbyist: one in which the principal authorizes the lobbyist, and the other in which the principal denies the authorization.

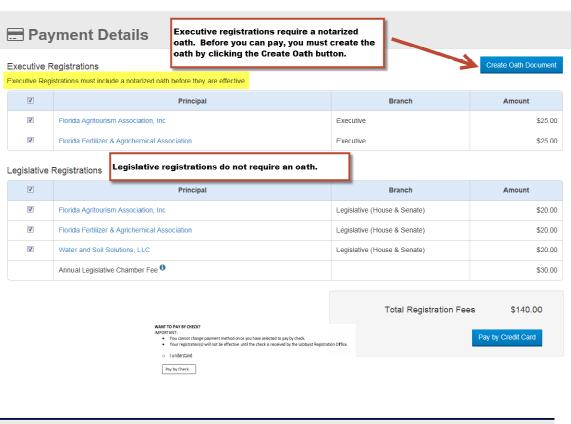


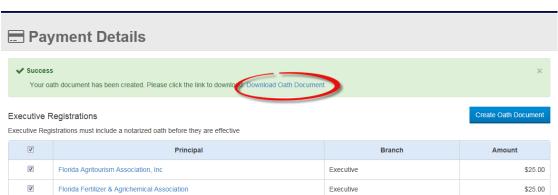
Pay and Print Oath (Registration)

19. Once a principal authorizes you to lobby on their behalf, you will receive an email notifying you of the approval. Clink the link to access and log in to the application. From your home page, click the Pay button that is contained in the Authorized Registrations tile.



20. Legislative registrations do not require a notarized oath; however, executive branch registrations do. To create the oath, click the Create Oath button. Then click the Download Oath link.





21. Print the oath and have it notarized. To return to the Lobbyist Registration Office, scan and email to help@floridalobbyist.gov, fax to (850) 921-5345, or mail to 111 W. Madison St., Room G68, Tallahassee, FL 32399.

Executive Branch Lobbyist Registration Information Required Under Oath

<u>Lobbyist Information:</u> Smith, John 111 Main St., Tallahassee, FL 32309

The individual identified herein has registered as a lobbyist via the Lobbyist Registration and Compensation Reporting system located at www.floridalobbyist.gov. The registrant has been authorized by the principal(s) listed below to represent the principal(s). Pursuant to the requirements of Section 112.3215(3), Florida Statutes, the following information must be provided under oath. Thus, to complete your registration print this form, sign this document, and have this document notarized. Completed forms may be scanned and sent via email to the Lobbyist Registration Office at help@floridalobbyist.gov, or sent by fax to 850-921-5345 or mailed to the Lobbyist Registration Office located at 111 W. Madison Street, Room G-68, Tallahassee FL 32399-1425. The registration(s) referenced herein will not become effective until the lobbyist Registration Office has received this completed form and the requisite payment has been provided for each principal represented. The form will be returned if the registrant's signature is missing or the attestation is incomplete. Any changes to the registration information contained herein or the cancellation of your representation of any principals identified below prior to the completion of your registration will require that you regenerate this form and thereby provide the corrected information under oath. You are responsible for retaining the original, signed document.

Principal(s) Represented:

Florida Agritourism Association, Inc Po Box 15878, Tallahassee, FL 32317-5878 (352) 333-4444 Area of Interest: agriculture Agency Registration: All Florida Fertilizer & Agrichemical Association 411 E Orange St, Ste 119, Lakeland, FL 33801 (343) 333-3333 Area of Interest: agriculture Agency Registration: All

Direct or indirect business association, partnership, or financial relationship with any employee of an agency before which you are registering to lobby:

Mary Jones(Rent real property from)

Executive Branch Lobbyist Registration Information Required Under Oath

<u>Lobbyist Information:</u> Smith, John 111 Main St., Tallahassee, FL 32309 (850) 555-1212

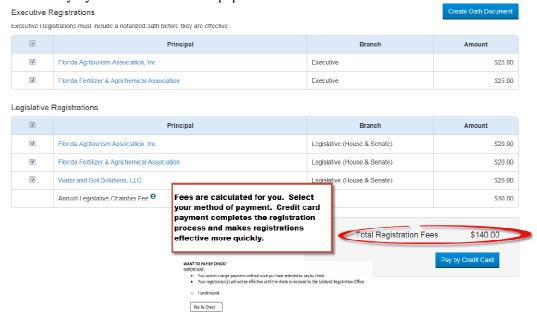
Type of Identification Produced

OATH

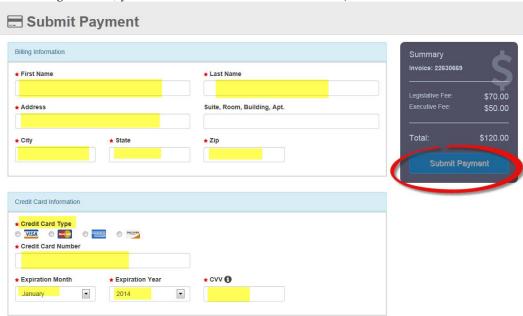
I do solemnly swear that all the foregoing facts are true and correct.

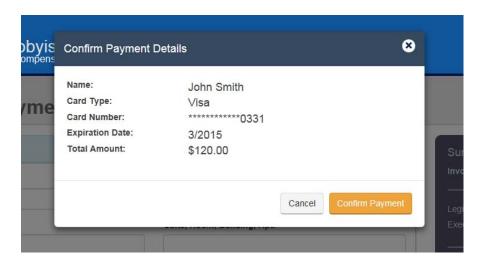
Signature of Lobbyist

- 22. You can pay for the legislative registrations at any time; however, you must create the executive registration oath in the application before you can pay for executive registrations.
- 23. Pay by credit card online or paper check.



24. To pay by credit card, click the Pay by Credit Card button and enter your name, address and credit card information. Click Submit Payment; then Confirm Payment. (Your credit card information is not retained in the application for security reasons so each time you pay for a registration, you must enter the credit card details.)

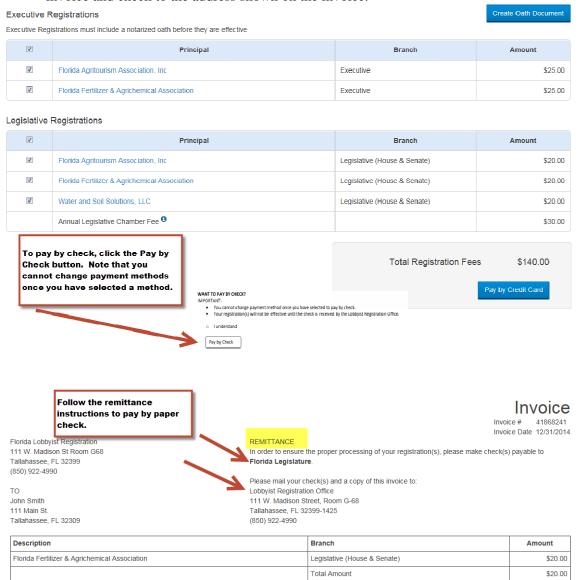




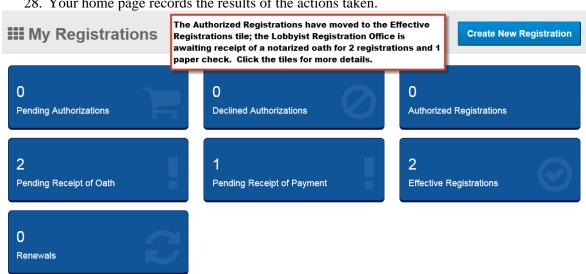
- 25. Your paid invoice will display on the screen, itemizing the registrations. Remember, executive registrations are not effective until the notarized oath is received by the Lobbyist Registration Office.
- 26. You may print a paper copy for your records; however, you will have access to all of your invoices by clicking the Lobbyist drop down area and selecting My Invoices.



27. If you prefer to pay by check, click the Pay by Check button. The invoice displays and contains the remittance instructions including the payable entity and mailing address. Print and mail the invoice and check to the address shown on the invoice.



If you have questions, contact the Lobbyist Registration Office at (850) 922-4990 or help@floridalobbyist.gov



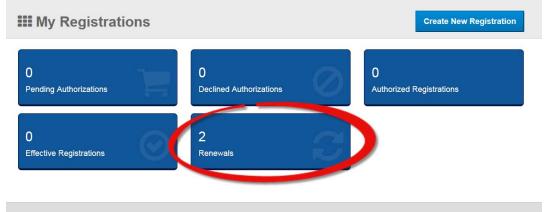
28. Your home page records the results of the actions taken.

Submit Oath

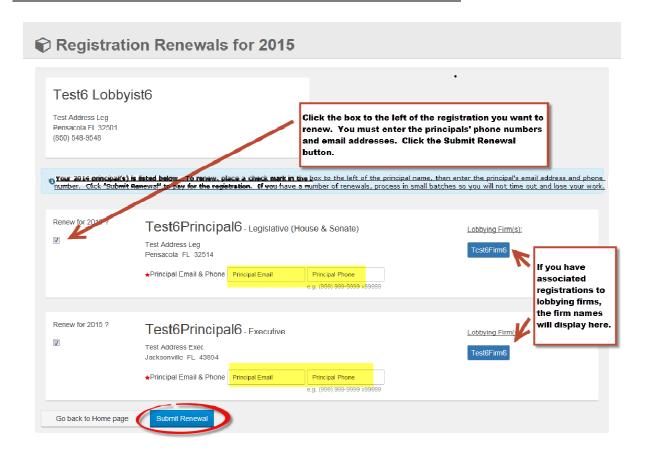
29. Once the executive branch oath is notarized, you may scan and send via email to help@floridalobbyist.gov, fax to (850) 921-5345; or send in the mail to Lobbyist Registration Office, 111 West Madison St., Room G68, Tallahassee, FL 32399

Renew Registrations

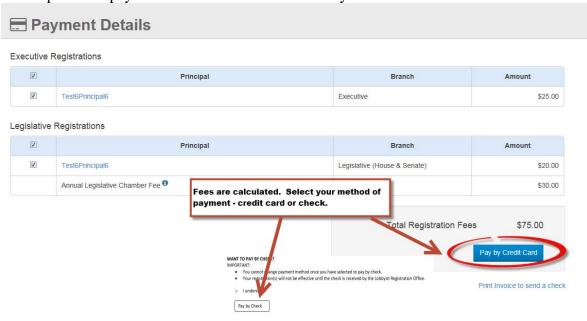
30. At the beginning of each calendar year, the system will display the number of registrations from the previous year for which you are eligible to renew. Click the Renewals tile in the center of your home page.



31. The prior year's registrations display. You must enter the principal phone numbers and emails to proceed with the renewals. In subsequent years, you will **not** need to enter a principal's email and phone on this renewal screen.

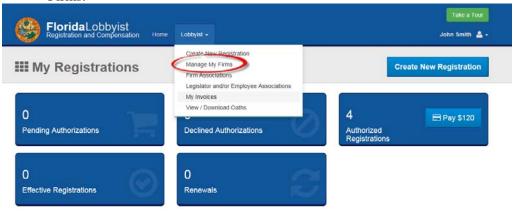


32. The payment details screen opens. Renewals do not require an oath. Proceed with your preferred payment method as shown in the Pay and Print Oath section.

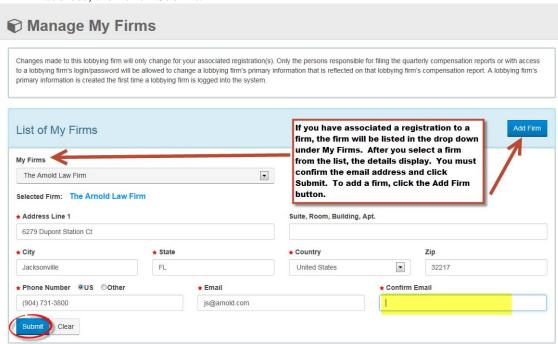


Manage Firms

33. From the lobbyist's home page, click the Lobbyist drop down arrow and select Manage My Firms.

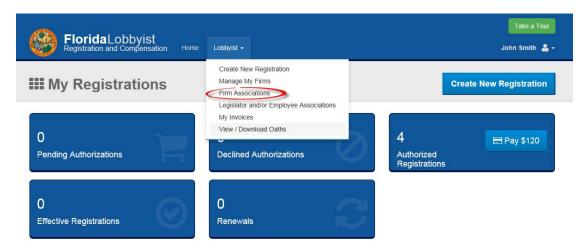


- 34. You may make changes to a firm's business address, phone number and email address if you are associated already with that firm. Confirm the email address.
- 35. Or you can add a firm. Click the Add Firm button and begin entering the name of the firm. If the firm exists in the system, select the firm and its details will populate. Confirm the email address and click Submit. If the firm is not in the system, enter the business address, phone and email address, then click Submit.

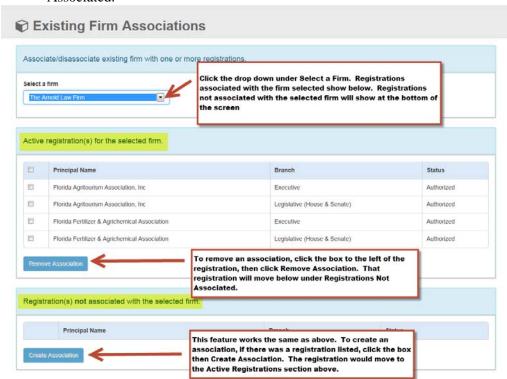


Firm Associations

36. To associate a firm to a registration, click the lobbyist drop down, then Firm Associations.

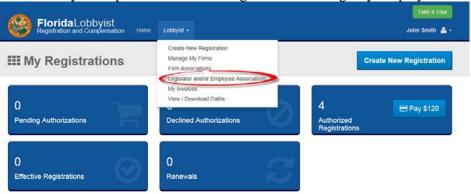


37. Select a firm. The registrations associated with the firm will display under Active Registrations. The registrations not associated with the selected firm display under Registrations Not Associated.

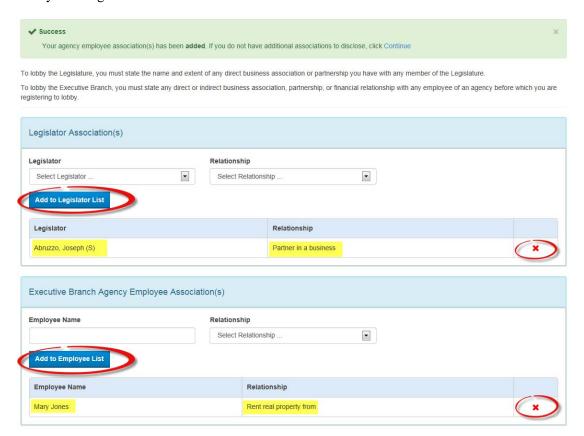


Legislator-Employee Associations

38. To disclose a business relationship with a Legislator or employee of a state agency, click the lobbyist drop down and select Legislator and/or Agency Employee Associations.



- 39. Select the legislator's name from the drop down, then select the relationship. Click the Add to Legislator List button. The legislator's name and relationship appears below. To remove an association, click the red X and confirm that you want to remove the association.
- 40. To disclose a business relationship with an agency employee, enter the name of the employee then select the relationship. The name and relationship display below. Remove the association by clicking the red X.



Firm Overview

41. Once a lobbyist associates a firm to a registration, the firm will receive an email notifying them of the compensation reporting requirements. That email will contain a link to allow the firm representative to complete the account creation steps. Click the link in the email.



- 42. A new firm not in the system must complete all of the details on this page. For an existing lobbying firm in the system, the partially completed details display automatically. Enter the email address, user name and password. Then answer the Captcha challenge and click submit.
- 43. The lobbying firm summary page opens. Here a firm may amend a previously submitted report or start a new report. For a new report, select the reporting year, branch and quarter from the drop down arrows and follow the prompts. The compensation reporting segment of this application is much like OLCR, the Online Lobbyist Compensation Reporting system firms have been required to use since 2006.
- 44. Also from this page, firms may view fines and invoices by clicking the Firm drop down arrow. And from the firm name drop down, alerts can be viewed, and the firm profile and password can be updated

Update Profile

45. To update your profile, click the drop down arrow by your name and select Update Lobbyist Profile.



46. After your site profile opens, make the necessary changes and confirm your email address. Click Submit. Select one of the US postal service verified-addresses or keep the address you've entered. A success message displays on the screen and you receive an email confirming that you made the profile change. If you receive this email and you did not make a profile change, contact the Lobbyist Registration Office.

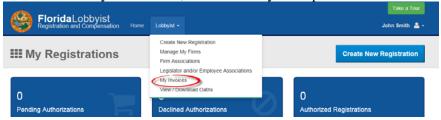
Change Password

47. To change your password, click the drop down arrow by your name and select Change Password. Enter your current password, then enter and confirm your new password. Click Submit. Click the Home link to return to your home page.



View Invoices

48. To view your invoices, click the lobbyist drop down arrow and select My Invoices.

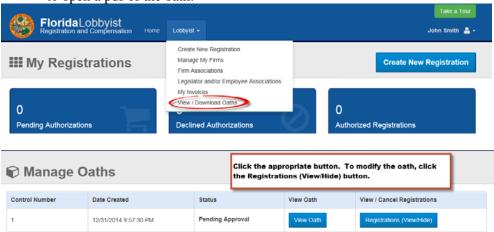


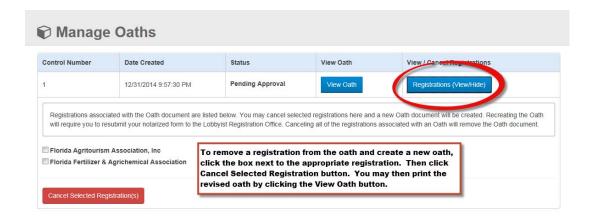
49. Select the year, then click the hyperlinked invoice number to view the invoice. Click the My Invoices link or the back button to return to the list of invoices for further viewing. When you are finished, click the Home link to return to your home page.



View/Download Oaths

50. Click the View/Download Oaths link under the Lobbyist drop down. Select the View Oath button to open a pdf of the oath.





End of Manual